



## money mapping

- Financial Renovation' Specialists
- Reduction &/Or Removal of Hidden Fees
- **START SAVING NOW**

## knowledge = choice

Just like the 'Cola Wars', you can now put your current financial plan through a 'Pepsi Challenge'

- Are you paying fees you don't need to be paying?
- Do you KNOW how easy it could be to fix?

## choice = control

1. **DOWNLOAD 'Could I be getting a Better Result on Fees?'**
2. Full Telephone Support to complete worksheet
3. First Appointment Free
4. Syndicate (Group) Discounts available
5. Orphan 'Adoption' Programme helps those not in a Discount Syndicate to find a group to join.

**WealthSure**  
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Access | **"Syndicate Discounts"**  
Access | **"Join a Discount Syndicate"**

[www.moneymappingonline.com](http://www.moneymappingonline.com)

simplifying  
**money mapping**

consulting  
financial planning & advice  
fee analysis & comparison

**fee removal / reduction**

## join a discount syndicate

- **Additional savings for groups of 10 or more (personalised plans from one source)**
- Assistance available to locate a group if required
- See website for conditions & disclosure docs
- FIXED PRICE / FIXED RATE OPTIONS AVAILABLE

simplifying  
**start saving now**  
financial planning  
fees & charges

# ATTITUDE + CHOICES + ACTION = RESULT

See Website for Financial Services Guide (FSG), Privacy Statement & Adviser Profile

ATTITUDE: TIRED OF STILL PAYING FEES FOR WORK COMPLETED (sometimes years ago)

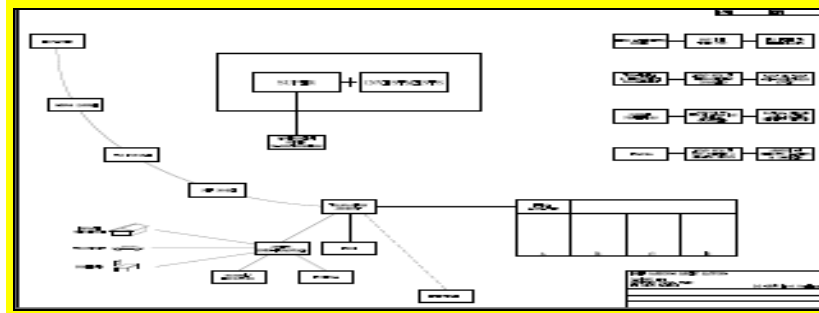
CHOICE: Put up with it or seek out SOMETHING THAT GETS YOU A BETTER RESULT

BEHAVIOUR: MOVE TO AN ADVISER who can TARGET FEES

RESULT: **YOU PAY LESS**

## HOW IT WORKS

- DOWNLOAD CHECKLIST
- WORK OUT SAVINGS
- CONFIRM SAVINGS
- GIVE US YOUR INSTRUCTIONS
- **START SAVING**
- **REAL DOLLARS**
- **STRAIGHT AWAY**



A "Money Map",  
A visual/ graphical version  
Of your financial plan,  
Included FREE with all Assessments

## HOW SOON CAN I START SAVING?

- In most cases, you can access immediate savings by completing an Adviser Transfer Form (see website or call 0412-294-601).
- This simply transfers the responsibility for servicing your needs to us.
- We would then review your situation with you and offer feedback on what we feel is the best way forward.
- GOAL = Fee Transparency + Useful feedback
- You may opt out of both fees and future advice programmes by signing an appropriate authority.
- You may also opt in to the advice process for future reviews, with a tailored payment programme based on 'user pays' options that are cheaper than most common trail structures



## CUSTOM SOLUTIONS

- Full advice (including review programmes)
- Limited Advice (including review structures to suit your preferred level of involvement)
- Structured Payment Plans for all advice options



## WEB SOLUTIONS

- Direct Online Access to Product & Service Providers – no 'middle man'
- Direct Email Access to Senior Adviser as required
- Web page based information distribution re current events and major media releases

## SAVINGS SOLUTIONS AVAILABLE FOR

- HOME & INVESTMENT LOANS
- SUPERANNUATION
- MANAGED FUNDS & INVESTMENT PLATFORMS
- ALL PERSONAL INJURY/ILLNESS LIFE INSURANCES



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I ♥ Money Mapping